

## YOUR MORTGAGE APPLICATION FORM

PLEASE COMPLETE THE FOLLOWING MORTGAGE APPLICATION IN AS MUCH DETAIL AS YOU CAN (REQUIRED INFORMATION HAS BEEN HIGHLIGHTED), THEN CLICK SUBMIT. I WILL REVIEW THE INFORMATION, THEN CONTACT YOU TO DISCUSS YOUR APPLICATION, ANSWER ANY QUESTIONS YOU MIGHT HAVE, AND EXPLAIN NEXT STEPS.

\* MANDATORY FIELD

PLEASE COMPLETE THIS FORM ON ADOBE READER CLICK HERE TO GET IT FOR FREE NOW

# 1

#### **MORTGAGE DETAILS**

| TYPE OF LOAN:*  | PURPOSE OF LOAN:*          |   |
|-----------------|----------------------------|---|
|                 |                            |   |
|                 |                            | J                                       |
| VALUE OF HOME:* | MORTGAGE AMOUNT REQUIRED:* | APPROX DATE FUNDS REQUIRED: (MMDDYYYY)* |
|                 |                            |   |
|                 |                            |   |

#### **PERSONAL INFORMATION - APPLICANT 1**

| IDENTIFICATION            |  |                                     |          |
|---------------------------|--|-------------------------------------|----------|
| TITLE:                    | FIRST NAME:*                                       | LAST NAME:*                         | INITIAL: |
|                           |  |                                     |          |
| DATE OF BIRTH: (MMDDYYYY  | y)* SIN:   | E-MAIL ADDRESS:*                    |          |
|                           |  |                                     |          |
| CURRENT LIVING ADDRES     | ss   |                                     |          |
| NUMBER:* S                | TREET NAME:* UNIT #                                | : CITY/TOWN:*                       |          |
|                           |  |                                     |          |
| PROVINCE:*                | POSTAL CODE:* HOME PH.#: (1                        | 112223333)* CELL PH.#: (1112223333) |          |
|                           |  |                                     |          |
| TIME AT ADDRESS: (YYMM) ( | EG. 4 YEARS & 2 MONTHS = 0402)*                    |                                     |          |
| PRESENT EMPLOYER          |  |                                     |          |
| OCCUPATION TYPE:*         | NAME OF EMPLOYER:* JOB                             | TITLE:* WORK PH.#: (111222333       | 33)      |
| LENGTH OF EMPLOYMENT:     | (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402)(NNUAL INCOI | ME:* TYPE OF INCOME:*               |          |
|                           |  |                                     |          |
| TYPE OF EMPLOYE:*         |  |                                     |          |

#### **PERSONAL INFORMATION - APPLICANT 2**

(leave this section blank if you do not wish to enter a second applicant)

| IDENTIFICATION                          |  |                                     |          |
|---|--|-------------------------------------|----------|
| TITLE:                                  | FIRST NAME:*   | LAST NAME:*                         | INITIAL: |
|   |  |                                     |          |
| DATE OF BIRTH: (MMDDY                   | YYY)* SIN:   | E-MAIL ADDRESS:*                    |          |
|   |  |                                     |          |
| CURRENT LIVING ADDR                     | RESS   |                                     |          |
| NUMBER:*                                | STREET NAME:* UNIT #                                 | : CITY/TOWN:*                       |          |
| PROVINCE:*                              | POSTAL CODE:* HOME PH.#: (1:                         | 112223333)* CELL PH.#: (1112223333) |          |
|   |  |                                     |          |
| TIME AT ADDRESS: (YYMM                  | 1) (EG. 4 YEARS & 2 MONTHS = 0402)*                  |                                     |          |
| PRESENT EMPLOYER                        |  |                                     |          |
| OCCUPATION TYPE:*                       | NAME OF EMPLOYER:* JOB                               | TITLE:* WORK PH.#: (11122233        | 333)     |
| LENGTH OF EMPLOYMENT  TYPE OF EMPLOYE:* | T: (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402ANNUAL INCOM | ME:* TYPE OF INCOME:*               |          |
|   |  |                                     |          |

#### **FINANCIAL INFORMATION**

| ТҮРЕ                                  | WHERE/FINANCIAL INSTITUTION(S) | AMOUNT/VALUE  |                  |
|---------------------------------------|--------------------------------|---------------|------------------|
| Cash Savings                          |                                |               |                  |
| RRSP                                  |                                |               |                  |
| Stocks/Bonds/Mutual                   |                                |               |                  |
| Automotive: present value             |                                |               |                  |
| Value of present home (if owned)      |                                |               |                  |
| Other                                 |                                |               |                  |
| TOTAL:                                |                                |               |                  |
| LIABILITIES                           |                                |               |                  |
| TYPE                                  | WHERE/FINANCIAL INSTITUTION(S) | BALANCE OWING | MONTHLY PAYMENTS |
| Debts/Loans                           |                                |               |                  |
| Credit Cards                          |                                |               |                  |
| Amount owing on current mortgage(s)   |                                |               |                  |
| Finance company loans and other debts |                                |               |                  |
| Thance company to and and other debts |                                |               |                  |
| TOTAL:                                |                                |               |                  |
|                                       |                                |               |                  |

#### **OTHER INFORMATION**

OTHER INFORMATION CATEGORY:\*

| ADDITIONAL NOTE FOR FINANCIAL INFORMATION: (MAX. 500 CHARACTERS)  |   |   |  |  |
|---|---|---|--|--|
|   |   |   |  |  |
|   |   |   |  |  |
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|   |   |   |  |  |
|   |   |   |  |  |
|   |   |   |  |  |
| I/we warrant and confirm that the information given in the mortgage application form  | is true and correct and I/we underst  | and that it is being used to determine  |  |  |
| my/our credit responsibility. You are authorized to obtain any information you may recourse bureau) and each such source is hereby authorized to provide you with such informatic application form as well as other information you obtain in relation to my credit history and mortgage insurers, organizations providing technological or other support service | uire for these purposes from other s<br>on. I/we also understand that the inf<br>y may be disclosed to potential mort | ources (including, for example, credit<br>ormation given in the mortgage<br>tgage lenders, financial intermediary |  |  |
| I/we propose to have a financial relationship.  |   |   |  |  |
| Online Applications   |   |   |  |  |
| Please read the paragraph above prior to sending completed application. By transmitt paragraph noted above.   | ing the online mortgage application   | you are accepting the terms of the  |  |  |
| CANADA'S ANTI-SPAM LEGISLATION  |   |   |  |  |
| <u>Canada's Anti-Spam Legislation</u> was effective as of July 1, 2014. Under this legislation, email communications about the latest mortgage news, events, products, and services   |   | t in order to continue sending you  |  |  |
| PLEASE CONFIRM YOUR CONSENT TO RECEIVING ELECTRONIC COMMUNICATIONS.*  | YES   | NO  |  |  |
|   |   |   |  |  |
| SIGNATURE REQUIRED IF THIS DOCUMENT IS PRINTED. NOT REQUIRED FOR ONLINE SUBMISSION.   |   |   |  |  |
| APPLICANT 1'S SIGNATURE: DATE:  | APPLICANT 2'S SIGNATURE:  | DATE:   |  |  |
|   |   |   |  |  |



### Vikram Gupta Mortgage Agent Level 2

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