

# YOUR MORTGAGE APPLICATION FORM

PLEASE COMPLETE THE FOLLOWING MORTGAGE APPLICATION IN AS MUCH DETAIL AS YOU CAN (REQUIRED INFORMATION HAS BEEN HIGHLIGHTED), THEN CLICK SUBMIT. I WILL REVIEW THE INFORMATION, THEN CONTACT YOU TO DISCUSS YOUR APPLICATION, ANSWER ANY QUESTIONS YOU MIGHT HAVE, AND EXPLAIN NEXT STEPS.

\* MANDATORY FIELD

PLEASE COMPLETE THIS FORM ON ADOBE READER CLICK HERE TO GET IT FOR FREE NOW

| MORTGAGE DETAILS | M | IOF | RTG | AGI | E DE | TAI | LS |
|------------------|---|-----|-----|-----|------|-----|----|
|------------------|---|-----|-----|-----|------|-----|----|

| TYPE OF LOAN:*  | PURPOSE OF LOAN:*          |                                         |
|-----------------|----------------------------|-----------------------------------------|
|                 |                            |                                         |
|                 |                            | )                                       |
| VALUE OF HOME:* | MORTGAGE AMOUNT REQUIRED:* | APPROX DATE FUNDS REQUIRED: (MMDDYYYY)* |
|                 |                            |                                         |
|                 |                            |                                         |

## **PERSONAL INFORMATION - APPLICANT 1**

| IDENTIFICATION            |                                                    |                                     |          |
|---------------------------|----------------------------------------------------|-------------------------------------|----------|
| TITLE:                    | FIRST NAME:*                                       | LAST NAME:*                         | INITIAL: |
|                           |                                                    |                                     |          |
| DATE OF BIRTH: (MMDDYYYY  | y)* SIN:                                           | E-MAIL ADDRESS:*                    |          |
|                           |                                                    |                                     |          |
| CURRENT LIVING ADDRES     | ss                                                 |                                     |          |
| NUMBER:* S                | TREET NAME:* UNIT #                                | : CITY/TOWN:*                       |          |
|                           |                                                    |                                     |          |
| PROVINCE:*                | POSTAL CODE:* HOME PH.#: (1                        | 112223333)* CELL PH.#: (1112223333) |          |
|                           |                                                    |                                     |          |
| TIME AT ADDRESS: (YYMM) ( | EG. 4 YEARS & 2 MONTHS = 0402)*                    |                                     |          |
| PRESENT EMPLOYER          |                                                    |                                     |          |
| OCCUPATION TYPE:*         | NAME OF EMPLOYER:* JOB                             | TITLE:* WORK PH.#: (111222333       | 33)      |
| LENGTH OF EMPLOYMENT:     | (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402)(NNUAL INCOI | ME:* TYPE OF INCOME:*               |          |
|                           |                                                    |                                     |          |
| TYPE OF EMPLOYE:*         |                                                    |                                     |          |

## **PERSONAL INFORMATION - APPLICANT 2**

(leave this section blank if you do not wish to enter a second applicant)

| IDENTIFICATION                          |                                                      |                                     |          |
|-----------------------------------------|------------------------------------------------------|-------------------------------------|----------|
| TITLE:                                  | FIRST NAME:*                                         | LAST NAME:*                         | INITIAL: |
|                                         |                                                      |                                     |          |
| DATE OF BIRTH: (MMDDY                   | YYY)* SIN:                                           | E-MAIL ADDRESS:*                    |          |
|                                         |                                                      |                                     |          |
| CURRENT LIVING ADDR                     | RESS                                                 |                                     |          |
| NUMBER:*                                | STREET NAME:* UNIT #                                 | : CITY/TOWN:*                       |          |
| PROVINCE:*                              | POSTAL CODE:* HOME PH.#: (1:                         | 112223333)* CELL PH.#: (1112223333) |          |
|                                         |                                                      |                                     |          |
| TIME AT ADDRESS: (YYMM                  | 1) (EG. 4 YEARS & 2 MONTHS = 0402)*                  |                                     |          |
| PRESENT EMPLOYER                        |                                                      |                                     |          |
| OCCUPATION TYPE:*                       | NAME OF EMPLOYER:* JOB                               | TITLE:* WORK PH.#: (11122233        | 333)     |
| LENGTH OF EMPLOYMENT  TYPE OF EMPLOYE:* | T: (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402ANNUAL INCOM | ME:* TYPE OF INCOME:*               |          |
|                                         |                                                      |                                     |          |

## **FINANCIAL INFORMATION**

| ТҮРЕ                                  | WHERE/FINANCIAL INSTITUTION(S) | AMOUNT/VALUE  |                  |
|---------------------------------------|--------------------------------|---------------|------------------|
| Cash Savings                          |                                |               |                  |
| RRSP                                  |                                |               |                  |
| Stocks/Bonds/Mutual                   |                                |               |                  |
| Automotive: present value             |                                |               |                  |
| Value of present home (if owned)      |                                |               |                  |
| Other                                 |                                |               |                  |
| TOTAL:                                |                                |               |                  |
| LIABILITIES                           |                                |               |                  |
| TYPE                                  | WHERE/FINANCIAL INSTITUTION(S) | BALANCE OWING | MONTHLY PAYMENTS |
| Debts/Loans                           |                                |               |                  |
| Credit Cards                          |                                |               |                  |
| Amount owing on current mortgage(s)   |                                |               |                  |
| Finance company loans and other debts |                                |               |                  |
| Thance company to and and other debts |                                |               |                  |
| TOTAL:                                |                                |               |                  |
|                                       |                                |               |                  |

#### **OTHER INFORMATION**

OTHER INFORMATION CATEGORY:\*

| ADDITIONAL NOTE FOR FINANC                             | IAL INFORMATION: (MAX. 500 CHARACTE                                                     | RS)             |                                     |                                       |
|--------------------------------------------------------|-----------------------------------------------------------------------------------------|-----------------|-------------------------------------|---------------------------------------|
|                                                        |                                                                                         | ,               |                                     |                                       |
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|                                                        |                                                                                         |                 |                                     |                                       |
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|                                                        |                                                                                         |                 |                                     |                                       |
|                                                        |                                                                                         |                 |                                     |                                       |
|                                                        | he information given in the mortgage ap                                                 |                 |                                     |                                       |
| bureau) and each such source is                        | u are authorized to obtain any informations hereby authorized to provide you with       | such informatio | on. I/we also understand that the   | information given in the mortgage     |
| and mortgage insurers, organiz                         | er information you obtain in relation to m<br>ations providing technological or other s |                 |                                     |                                       |
| I/we propose to have a financia                        | l relationship.                                                                         |                 |                                     |                                       |
| Online Applications                                    |                                                                                         |                 |                                     |                                       |
| Please read the paragraph above paragraph noted above. | ve prior to sending completed applicatio                                                | n. By transmitt | ing the online mortgage application | on you are accepting the terms of the |
| CANADA'S ANTI-SPAM LEGIS                               | SLATION                                                                                 |                 |                                     |                                       |
|                                                        | uwas effective as of July 1, 2014. Under t<br>ne latest mortgage news, events, product  |                 |                                     | ent in order to continue sending you  |
| PLEASE CONFIRM YOUR CONSE                              | NT TO RECEIVING ELECTRONIC COMMUN                                                       | NICATIONS.*     | YES                                 | NO                                    |
|                                                        |                                                                                         |                 |                                     |                                       |
| SIGNATURE REQUIRED IF TH                               | IIS DOCUMENT IS PRINTED. NOT REC                                                        | QUIRED FOR O    | NLINE SUBMISSION.                   |                                       |
| APPLICANT 1'S SIGNATURE:                               | DATE:                                                                                   | _               | APPLICANT 2'S SIGNATURE:            | DATE:                                 |
|                                                        |                                                                                         |                 |                                     |                                       |
|                                                        |                                                                                         |                 |                                     |                                       |
|                                                        |                                                                                         |                 |                                     |                                       |
|                                                        |                                                                                         |                 |                                     |                                       |
|                                                        |                                                                                         |                 |                                     |                                       |
|                                                        | Patti Pettigrew Mortgage Agent Level 1                                                  |                 |                                     |                                       |
|                                                        | Tel: 289-659-6000                                                                       | Mobile: 28      | 39-659-6000                         |                                       |

Suite 267 | 4145 North Service Road | Burlington | Ontario | L7M 6A3

