

APPLICATION

The Mortgage Centre Est. 1989

Wealth Bay Financial Corp.
Each Mortgage Centre Canada office is independently owned and operated
13201



Michael Chen
Principal Broker

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YOUR MORTGAGE APPLICATION FORM

PLEASE COMPLETE THE FOLLOWING MORTGAGE APPLICATION IN AS MUCH DETAIL AS YOU CAN (REQUIRED INFORMATION HAS BEEN HIGHLIGHTED), THEN CLICK SUBMIT. I WILL REVIEW THE INFORMATION, THEN CONTACT YOU TO DISCUSS YOUR APPLICATION, ANSWER ANY QUESTIONS YOU MIGHT HAVE, AND EXPLAIN NEXT STEPS.

*** MANDATORY FIELD**

PLEASE COMPLETE THIS FORM ON ADOBE READER
CLICK HERE TO GET IT FOR FREE NOW

MORTGAGE DETAILS

TYPE OF LOAN:*
Approval

PURPOSE OF LOAN:*
Purchase

VALUE OF HOME:*

MORTGAGE AMOUNT REQUIRED:*

APPROX DATE FUNDS REQUIRED: (MMDDYYYY)*

PERSONAL INFORMATION - APPLICANT 1

IDENTIFICATION

TITLE: Mr

FIRST NAME:*

LAST NAME:*

INITIAL:

DATE OF BIRTH: (MMDDYYYY)*

SIN:

E-MAIL ADDRESS:*

CURRENT LIVING ADDRESS

NUMBER:*

STREET NAME:*

UNIT #:

CITY/TOWN:*

PROVINCE:* Alberta

POSTAL CODE:*

HOME PH.#: (1112223333)*

CELL PH.#: (1112223333)

TIME AT ADDRESS: (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402)*

PRESENT EMPLOYER

OCCUPATION TYPE:* Other

NAME OF EMPLOYER:*

JOB TITLE:*

WORK PH.#: (1112223333)

LENGTH OF EMPLOYMENT: (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402)*

ANNUAL INCOME:*

TYPE OF INCOME:* Salary

TYPE OF EMPLOYE:* Full Time

PERSONAL INFORMATION - APPLICANT 2

(leave this section blank if you do not wish to enter a second applicant)

IDENTIFICATION

TITLE: Mr

FIRST NAME:*

LAST NAME:*

INITIAL:

DATE OF BIRTH: (MMDDYYYY)*

SIN:

E-MAIL ADDRESS:*

CURRENT LIVING ADDRESS

NUMBER:*

STREET NAME:*

UNIT #:

CITY/TOWN:*

PROVINCE:* Alberta

POSTAL CODE:*

HOME PH.#: (1112223333)*

CELL PH.#: (1112223333)

TIME AT ADDRESS: (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402)*

PRESENT EMPLOYER

OCCUPATION TYPE:* Other

NAME OF EMPLOYER:*

JOB TITLE:*

WORK PH.#: (1112223333)

LENGTH OF EMPLOYMENT: (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402)*

ANNUAL INCOME:*

TYPE OF INCOME:* Salary

TYPE OF EMPLOYE:*

FINANCIAL INFORMATION

ASSETS

TYPE	WHERE/FINANCIAL INSTITUTION(S)	AMOUNT/VALUE
Cash Savings		
RRSP		
Stocks/Bonds/Mutual		
Automotive: present value		
Value of present home (if owned)		
Other		
TOTAL:		

LIABILITIES

TYPE	WHERE/FINANCIAL INSTITUTION(S)	BALANCE OWING	MONTHLY PAYMENTS
Debts/Loans			
Credit Cards			
Amount owing on current mortgage(s)			
Finance company loans and other debts			
TOTAL:			

NET WORTH (TOTAL ASSETS - TOTAL LIABILITIES) = $

OTHER INFORMATION

OTHER INFORMATION CATEGORY:*

General

ADDITIONAL NOTE FOR FINANCIAL INFORMATION: (MAX. 500 CHARACTERS)

I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureau) and each such source is hereby authorized to provide you with such information. I/we also understand that the information given in the mortgage application form as well as other information you obtain in relation to my credit history may be disclosed to potential mortgage lenders, financial intermediary and mortgage insurers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship.

Online Applications

Please read the paragraph above prior to sending completed application. By transmitting the online mortgage application you are accepting the terms of the paragraph noted above.

CANADA'S ANTI-SPAM LEGISLATION

Canada's Anti-Spam Legislation was effective as of July 1, 2014. Under this legislation, I am required to obtain your consent in order to continue sending you email communications about the latest mortgage news, events, products, and services.

PLEASE CONFIRM YOUR CONSENT TO RECEIVING ELECTRONIC COMMUNICATIONS.* **YES** ❍ **NO** ❍

SIGNATURE REQUIRED IF THIS DOCUMENT IS PRINTED. NOT REQUIRED FOR ONLINE SUBMISSION.

APPLICANT 1'S SIGNATURE: DATE: APPLICANT 2'S SIGNATURE: DATE:

SEND APPLICATION PRINT



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